

# READ THESE INSTRUCTIONS AND AND SAVE THEM FOR FUTURE USE

Federal regulations require ceiling fans with light kits manufactured or imported after January 1, 2009, to limit total wattage consumed by the light kit to 190W. Therefore, this fan is equipped with a wattage limiting device.



# **Installation Guide**

For Model: HE52, Helios

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net weight of fan: 19.32 lb (8.78 kg)

#### SAFETY TIPS.

**WARNING**: To reduce the risk of electrical shock, turn off the electricity to the fan at the main fuse box or circuit panel before you begin the fan installation or before servicing the fan or installing accessories.

## 1. READ ALL INSTRUCTIONS AND SAFETY INFORMATION CAREFULLY BEFORE INSTALLING YOUR FAN AND SAVE THESE INSTRUCTIONS.

**CAUTION**: To avoid personal injury, the use of gloves may be necessary while handling fan parts with sharp edges.

- 2. Make sure all electrical connections comply with Local Codes or Ordinances, the National Electrical Code, and ANSI/NFPA 70-1999. If you are unfamiliar with electrical wiring or if the house/building wires are different colors than those referred to in the instructions, please use a qualified electrician.
- 3. Make sure you have a location selected for your fan that allows clear space for the blades to rotate, and at least seven (7) feet (2.13 meters) of clearance between the floor and the fan blade tips. The fan should be mounted so that the tips of the blades are at least thirty (30) inches (76 centimeters) from walls or other upright structures.
- 4. The outlet box and ceiling support joist used must be securely mounted and capable of supporting at least 35 pounds (16 kilograms). The outlet box must be supported directly by the building structure. Use only CUL (Canada) or UL (USA) listed outlet boxes marked "FOR FAN SUPPORT."

**WARNING**: To reduce the risk of fire, electrical shock, or personal injury, mount to the outlet box marked "Acceptable for Fan Support of 15.9 kg (35 lb) or less," and use the mounting screws provided with the outlet box. Most outlet boxes commonly used for the support of lighting fixtures are not acceptable for fan support and may need to be replaced. Consult a qualified electrician if in doubt.

**WARNING**: To reduce the risk of fire, electrical shock, or personal injury, wire connectors provided with this fan are designed to accept only one 12 gauge house wire and two lead wires from the fan. If your house wire is larger than 12 gauge or there is more than one house wire to connect to the corresponding fan lead wires, consult an electrician for the proper size wire connectors to use.

- 5. Electrical diagrams are for reference only. Light kits that are not packed with the fan must be CUL (Canada) or UL (USA) listed and marked suitable for use with the model fan you are installing. Switches must be CUL (Canada) or UL (USA) general use switches. Refer to the instructions packaged with the light kits and switches for proper assembly.
- 6. After installation is complete, check that all connections are absolutely secure.
- 7. After making electrical connections, spliced conductors should be turned upward and pushed carefully up into the outlet box. The wires should be spread apart with the grounded conductor and the equipment-grounding conductor on opposite sides of the outlet box.

**WARNING**: To reduce the risk of fire or electrical shock, do not use this fan with any solid state speed control device or control fan speed with a full range dimmer switch. [Using a full range dimmer switch to control fan speed will cause a loud humming noise from fan.] (**Note**: This fan *is* suitable for use with remote control.)

- 8. Do not operate the fan in reverse until fan has come to a complete stop.
- 9. Do not insert anything between the fan blades while they are rotating.

**WARNING**: To reduce the risk of personal injury, do not bend the blade arms during assembly or after installation. Do not insert objects into the path of the blades.

**WARNING**: To avoid personal injury or damage to the fan and other items, be cautious when working around or cleaning the fan.

10. Do not use water or detergents when cleaning the fan or fan blades. A dry dust cloth or lightly dampened cloth will be suitable for most cleaning.

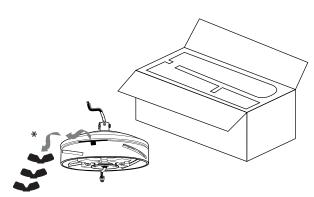
**WARNING**: To reduce the risk of personal injury, use *only* parts provided with this fan. **The use of parts OTHER** than those provided with this fan will void the warranty.

**NOTE**: The important safety precautions and instructions appearing in the manual are not meant to cover all possible conditions and situations that may occur. It must be understood that common sense and caution are necessary factors in the installation and operation of this fan.

### 1. Unpacking Your Fan.

Carefully open the packaging. Remove items from Styrofoam inserts. Remove motor housing and place on carpet or Styrofoam to avoid damage to finish. \*If applicable, the four motor stabilization pieces may be discarded at this time. Do not discard fan carton or Styrofoam inserts should this fan need to be returned for repairs.

Check against parts inventory that all parts have been included.



### 2. Parts Inventory.

a. canopy. 1 piece

b. hanging bracket. 1 piece

c. downrod and hanging ball. 1 piece

d. yoke cover. 1 piece

e. motor housing. 1 piece

f. light kit fitter. 1 piece

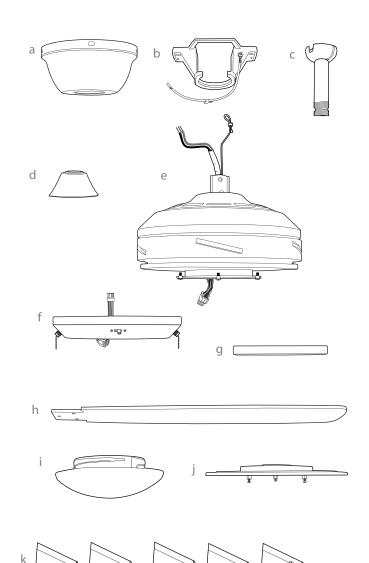
g. canopy ring. 1 piece

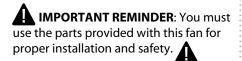
h. blade. 5 pieces

i. glass shade. 1 piece

j. fitter plate. 1 piece

k. hardware packs





**bulb required:** 1 x 75 watt max. halogen bulb, type JD E11 (included)



#### 3. Installation Preparation.

To prevent personal injury and damage, ensure that the hanging location allows the blades a clearance of 7ft. (2.13m) from the floor and 30in. (76cm) from any wall or obstruction. This fan is suitable for room sizes up to 400 square feet (37.2 square meters).

This fan can be mounted with a **downrod** on a regular (no-slope) or vaulted ceiling. The hanging length can be extended by purchasing a longer downrod (0.5in/1.27cm diameter). After installing hanging bracket, continue to Section 5 on page 4 for those instructions. This fan can also be mounted as a **flushmount** only on a regular (no-slope) ceiling. After installing hanging bracket, continue to Section 6 on page 5 for those instructions.

#### Installation requires these tools:

Phillips screwdriver, flat-head screwdriver, adjustable pliers or wrench, stepladder, wire cutters, and rated electrical tape.

#### 4. Hanging Bracket Installation.

Turn off circuit breakers to current fixture from breaker panel and be sure operating light switch is turned to the OFF position.

**WARNING:** Failure to disconnect power supply prior to installation may result in serious injury.

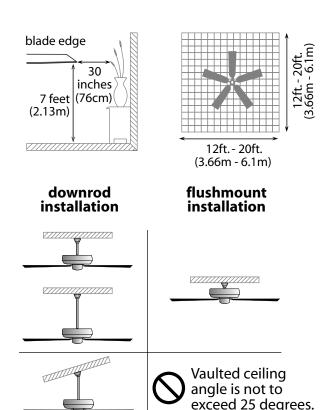
#### Remove existing fixture.

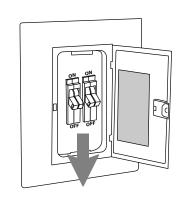
**WARNING:** When using an existing outlet box, be sure the outlet box is securely attached to the building structure and can support the full weight of the fan. Ensure outlet box is clearly marked "Suitable for Fan Support." If not, it must be replaced with an approved outlet box. Failure to do so can result in serious injury.

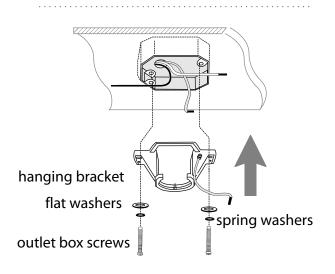
**CAUTION**: Be sure outlet box is grounded properly and that a ground wire (**GREEN** or bare) is present.

Install hanging bracket to outlet box using original screws, spring washers and flat washers provided with new or original outlet box.\* If installing on a vaulted ceiling, face opening of hanging bracket towards high point of ceiling. Arrange electrical wiring around the back of the hanging bracket and away from the hanging bracket opening.

\*Note: It is very important that you use the proper hardware when installing the hanging bracket as this will support the fan.







#### 5. Fan Assembly (with downrod).

Remove hanging ball from downrod provided by loosening set screw on hanging ball. Lower hanging ball and remove stop pin and then slide hanging ball off of the downrod. [Refer to diagram 1.]

Loosen yoke set screws and nuts at top of motor housing. Remove pin and clip from motor housing yoke. [Refer to diagram 2.]

**Tip**: To prepare for threading electrical wires through downrod, apply a small piece of electrical tape to the ends of the electrical wires--this will keep the wires together when threading them through the downrod. [Refer to diagram 2.]

Determine the length of downrod you wish to use. Thread safety cable and electrical wires through threaded end of downrod and pull extra wire slack from the upper end of the downrod. [Refer to diagram 2.]

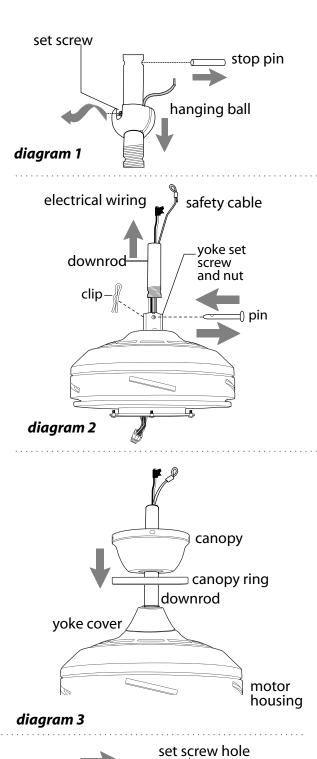
Thread downrod into the motor housing yoke until holes for pin and clip in downrod align with holes in yoke--make sure wires do not get twisted. Re-insert pin and clip that were previously removed. Tighten yoke set screws and nuts securely. [Refer to diagram 2.]

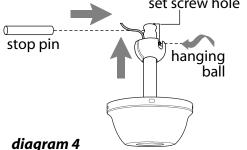
Slide yoke cover, canopy ring and canopy over downrod. [Refer to diagram 3.] (Note: Canopy ring must be turned with the smooth, rounded edge toward the motor housing.)

Thread safety cable and wires through hanging ball; then slide hanging ball over downrod--the top of the downrod should be noted as having a set screw hole; use this hole when setting the set screw. Insert stop pin into top of downrod and raise hanging ball. Be sure stop pin aligns with slots on the inside of the hanging ball. Tighten set screw securely. [Refer to diagram 4.]

**WARNING**: Failure to tighten set screw completely could result in the fan becoming loose and possibly falling.

**NOTE**: The important safety precautions and instructions appearing in the manual are not meant to cover all possible conditions and situations that may occur. It must be understood that common sense and caution are necessary factors in the installation and operation of this fan.





#### 5. Fan Assembly (with downrod). (cont.)

With the hanging bracket secured to the outlet box and able to support the fan, you are now ready to hang your fan. Grab the fan firmly with two hands. Slide downrod through opening in hanging bracket and let hanging ball rest on the hanging bracket. Turn the hanging ball slot until it lines up with the hanging bracket tab.

**WARNING**: Failure to align slot in hanging ball with tab in hanging bracket may result in serious injury or death.

**Tip:** Seek the help of another person to hold the stepladder in place and to help lift the fan up to you once you are set on the ladder.

Find a secure attachment point (wood ceiling joist highly recommended) and secure safety cable. It will be necessary to use a heavy duty wood screw, washer and lock washer (not supplied) with the safety cable loop. If necessary, adjust the loop at the end of the safety cable. The loop at the end of the safety cable should just fit over the threads on the wood screw. Test safety cable by pulling on loose end with pliers. If the safety cable slips, the loop must be adjusted tighter. Extra cable slack can be left in ceiling area. [Refer to diagram 5.]

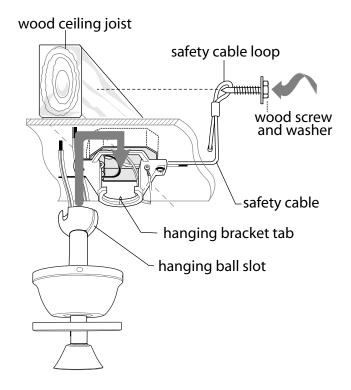


diagram 5

### 6. Fan Assembly (flushmount).

Remove and set aside canopy cover to reveal 6 holes. Notice that 3 holes are larger than the others.

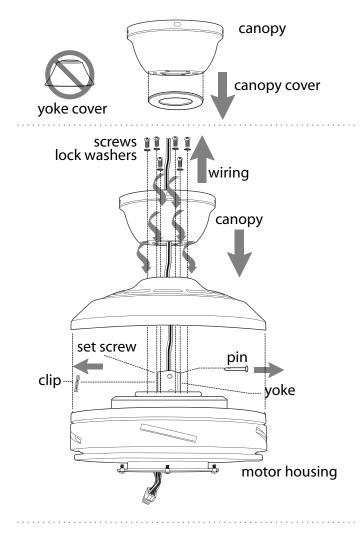
If there are only **3** screws in top of motor housing, please proceed to next paragraph. If there are **6** screws in top of motor housing, removed every other screw and lock washer.

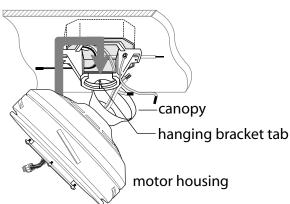
**Note:** Yoke cover is *not* used with this type of installation.

Thread wiring through canopy. Place canopy over yoke, aligning larger holes in canopy with the 3 existing screws in top of motor housing. Insert the 3 screws and 3 lock washers that were removed (if there were only 3 screws located in top of motor housing, these screws/lock washer will be located in one of the hardware packs) into the remaining holes. Securely tighten these screws.

To prepare the fan for wiring, hang fan onto hanging bracket by sliding the canopy over the hanging bracket tab. (Use one of the non-slotted holes on the rim of the canopy to do so.)

Attach safety cable per instructions in last paragraph of Section 6, page 5.





#### 7. Wiring.

**CAUTION**: Be sure outlet box is properly grounded and that a ground wire (**GREEN** or Bare) is present.

Make sure all electrical connections comply with Local Codes or Ordinances and the National Electrical Code. If you are unfamiliar with electrical wiring or if the house/building wires are different colors than those referred to in the instructions below, please use a qualified electrician.

**Note**: Excess lead wire length from the fan can be cut to the desired length and then stripped.

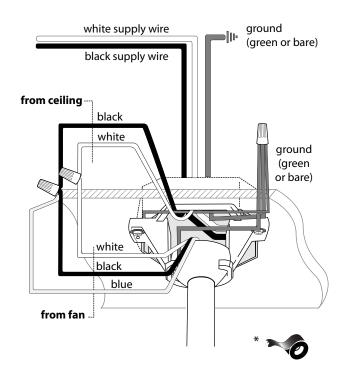
When fan is secured in place on the hanging bracket, electrical wiring can be made as follows: Connect **BLACK** and **BLUE** wires from fan to **BLACK** wire from ceiling with wire connector provided.

Connect **WHITE** wire from fan to **WHITE** wire from ceiling with wire connector provided.
Connect all **GROUND** (**GREEN**) wires together from fan to **BARE/GREEN** wire from ceiling with wire connector provided.

If you intend to control the fan light with a separate light switch connect **BLUE** wire from fan to the **BLACK** (or **RED**) supply from the independent switch.

\* Wrap each wire connector separately with electrical tape as an extra safety measure.

This fan is remote control adaptable (remote control sold separately).



#### 8. Canopy Assembly.

Temporarily raise canopy to hanging bracket to determine which 2 screws in hanging bracket align with *slotted* holes in canopy, and then lower canopy and *partially loosen* these 2 screws. *Remove* the **other** 2 screws and set aside.

Now, lift canopy to hanging bracket again, aligning slotted holes in canopy with loosened screws in hanging bracket. Twist canopy to lock. Re-insert the other 2 screws and secure all screws with Phillips screwdriver. [Refer to diagram 1.]

Align arrow on canopy ring with the one on the canopy. Next, raise the canopy ring over the canopy until it is even with the top of the canopy. Make sure the canopy and the canopy ring fit securely. [Refer to diagram 2.]

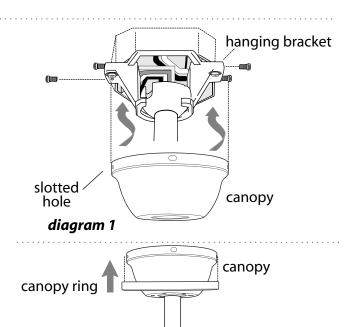


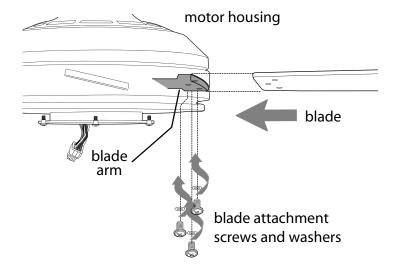
diagram 2

### 9. Blade Assembly.

**Time Saver**: Washers for blade screws can be set on each blade screw prior to installing blades.

Locate 15 blade attachment screws and washers in hardware pack. Slide blade through one of the narrow, rectangular openings on motor housing, aligning holes in blade with holes in blade arm (**located on the underside of the motor housing**)--*refer to drawing at right*. Insert 3 blade attachment screws (along with washers) with fingers first and then tighten screws securely with a Phillips screwdriver. Repeat procedure for each remaining blade.

**Note**: Tighten blade attachment screws twice a year.



#### 10. Light Kit Assembly.

Remove 1 screw from motor plate on underside of motor housing and partially loosen the other 2 screws. Align slotted holes in fitter plate with loosened screws in motor plate, allowing male plug from motor housing to come through hole in middle of fitter plate. Twist fitter plate to lock. Re-insert screw that was previously removed and securely tighten all 3 screws with Phillips screwdriver.

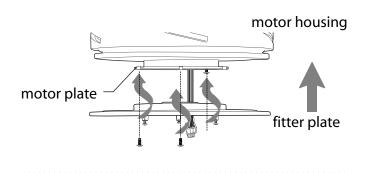
Remove 1 screw from post located on underside of fitter plate and partially loosen the other 2 screws on the other 2 posts. Connect male plug from motor housing to female plug from the light kit fitter. Make sure plugs connect tightly. Align slotted holes in light kit fitter with loosened screws in fitter plate. Twist light kit fitter to lock. Re-insert screw that was previously removed and tighten all 3 screws securely.

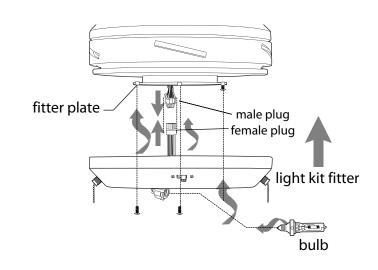
Install the 75-watt halogen bulb, type JD E11, included.

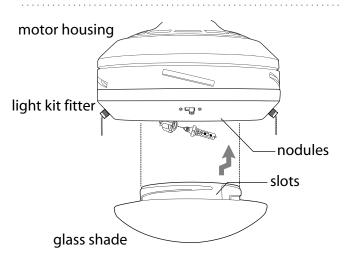
**Tip**: Do not touch glass portion of bulb with fingers or hands. Oil from skin can cause bulb to overheat and go out prematurely. Use cardboard box or foam wrapping bulb was packed with to layer around glass portion of bulb.

Locate slots on glass shade and align with nodules on underside of light kit fitter. Gently push up on glass shade and turn to the RIGHT (clockwise) until it slides completely into place.

**IMPORTANT**: The glass shade must be removed in order to replace the bulb. When replacing the bulb, please allow bulb and glass shade to cool down before touching. Use 75-watt *max*. halogen bulb, type JD E11, to replace the bulb, keeping in mind not to touch the bulb itself as described above (see "**Tip**").







#### 11. Testing Your Fan.

It is recommended that you test fan before finalizing installation. Restore power from circuit box and light switch (if applicable). Test fan speeds with the pull chain labeled FAN. Start at the OFF position (no blade movement). First pull will set the fan to HI. Second pull will set the fan to MEDIUM. Third pull will set the fan to LOW. Fourth pull will again set the fan to the OFF setting. Test light with the pull chain labeled LIGHT. (*diagram 1*) If fan and/or light do (does) not function, please refer to "Troubleshooting" section to solve any issues before contacting Customer Service.

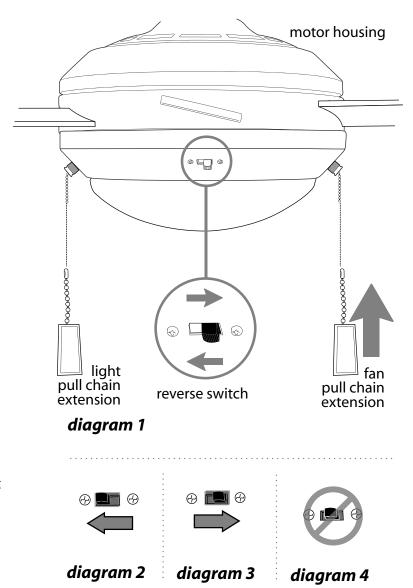
Turn fan completely off *before* moving the reverse switch. Set reverse switch to recirculate air depending on the season:

- LEFT position in summer (*diagram 2*)
- RIGHT position in winter (*diagram 3*)

A ceiling fan will allow you to raise your thermostat setting in summer and lower your thermostat setting in winter without feeling a difference in your comfort.

Important: Reverse switch must be set either completely LEFT or completely RIGHT for fan to function. If the reverse switch is set in the middle position (diagram 4), fan will not operate.

Attach pull chain extensions supplied or custom pull chain extensions (sold separately) to ends of the pull chains.



#### Troubleshooting.

**WARNING:** Failure to disconnect power supply prior to troubleshooting any wiring issues may result in serious injury.

**Problem:** Fan fails to operate. **Solutions:** 

- 1. Check wall switch to fan.
- 2. Verify that reverse switch is set completely in either direction.
- 3. Check to be sure fan is wired properly.

**Problem:** Light kit not lighting. **Solutions:** 

- 1. Check wall switch to fan.
- 2. Check that bulb is installed correctly.
- 3. Check to be sure wires in canopy are wired properly.

**Problem:** Fan operates but light fails. **Solutions:** 

- 1. Check that bulb is installed correctly.
- 2. Check to be sure wires in canopy are wired properly.
- 3. Replace defective bulb with same type of bulb.

**Problem:** Lighting source (up-light, down-light or both) not functioning.

#### Solution:

Wattage Limiting Device has interrupted the flow of electricity to the light source. Ensure bulbs total no more than 190W in the light source.

**Problem:** Fan wobbles. **Solutions:** 

- 1. Use the balancing kit provided in one of the hardware packs. If no blade balancing kit is provided, please call Customer Support,
- 1-800-486-4892, to request one.
- 2. Check to be sure set screw(s) on motor housing yoke is (are) tightened securely.
- 3. Check to be sure set screw on hanging ball is tightened securely.

#### Parts Replacement.

For parts and information, please refer to "Parts Inventory" on page 2.
Craftmade/Ellington Customer Support: 1-800-486-4892
www.craftmadebrands.com

#### Warranty.

CRAFTMADE/ELLINGTON LIFETIME WARRANTY: CRAFTMADE/ELLINGTON warrants this fan to the original household purchaser for indoor use under the following provisions:

1-YEAR WARRANTY: CRAFTMADE/ELLINGTON will replace or repair any fan which has faulty performance due to a defect in material or workmanship. Contact Craftmade/Ellington Customer Service at **1-800-486-4892** to arrange for return of fan. Return fan, shipping prepaid, to Craftmade/Ellington. We will repair or ship you a replacement fan, and we will pay the return shipping cost.

5-YEAR WARRANTY: CRAFTMADE/ELLINGTON will repair or replace at no charge to the original purchaser any fan motor that fails to operate satisfactorily when failure results from normal use. RETURN FAN MOTOR ONLY, shipping prepaid, to Craftmade/Ellington. We will repair or ship purchaser a replacement motor and Craftmade/Ellignton will pay the return shipping cost.

6-YEAR to LIFETIME LIMITED WARRANTY: CRAFTMADE/ELLINGTON will repair the fan, at no charge for labor only to the original purchaser, if the fan motor fails to operate satisfactorily when failure results from normal use. Parts used in the repair will be billed to the purchaser at prevailing prices at time of repair.

The purchaser shall be responsible for all costs incurred in the removal, reinstallation and shipping of the product for repairs.

This warranty does not apply when damage from mechanical, physical, electrical or water abuse results in causing the malfunction. Deterioration of finishes or other parts due to time or exposure to salt air is specifically exempted under this warranty.

Neither Craftmade/Ellington nor the manufacturer will assume any liability resulting from improper installation or use of this product. In no case shall the company be liable for any consequential damages for breach of this, or any other warranty expressed or implied whatsoever. This limitation as to consequential damages shall not apply in states where prohibited.

